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January 3, 2012

Federal Election Commission
Reports Analysis Division
999 E Street, NW
Washington, D.C. 20463

RE: Liberty Action PAC
Statement of Organization and
Independent Expenditure Notice

Dear Sir/Madam:

Enclosed please find an original and one copy of the Statement of Organization (FEC Form 1) and an independent expenditure notice for Liberty Action PAC. The notice indicates that Liberty Action PAC will be acting exclusively as an independent expenditure committee and pursuant to the *SpeechNow* and *Carey* opinions it will accept unlimited contributions from individuals, corporations and labor organizations.

Please file the original documents and date stamp and return the enclosed copies of the documents to my office. If you have any questions, please contact me.

Very truly yours,


Paul E. Sullivan

Encl.

PES/ps

cc: Deryl Edwards, Treasurer

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